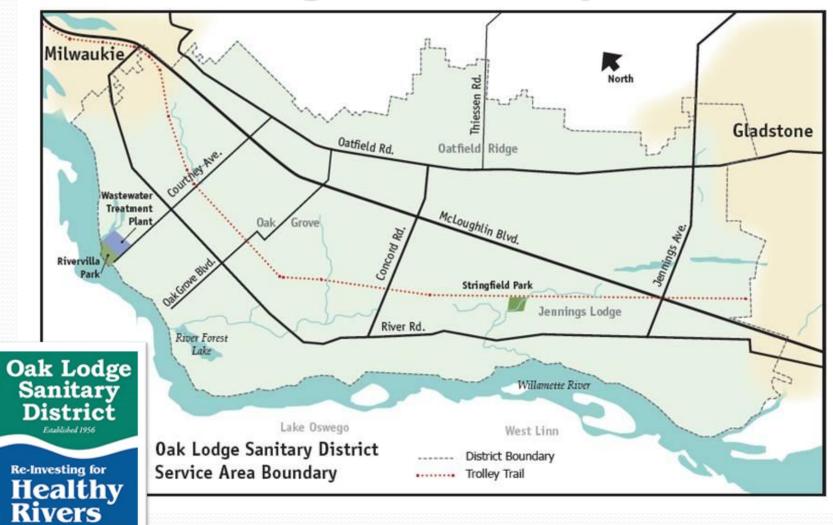
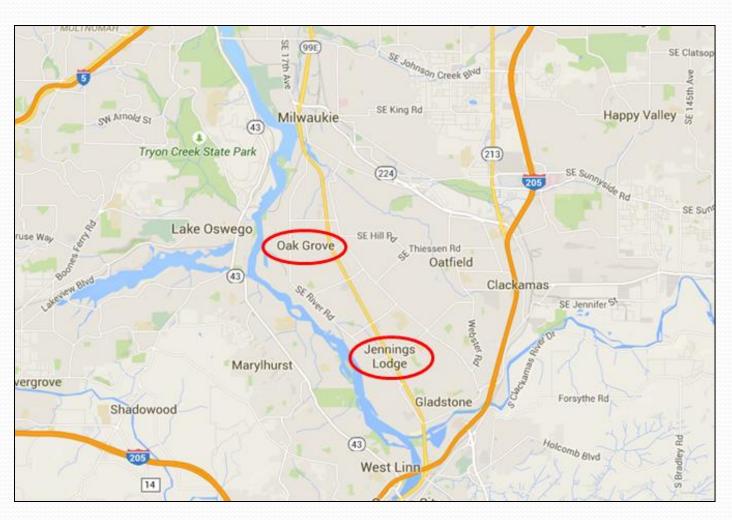
Leveraging CMMS for Performance and Program Development

Rich Ludlow Oak Lodge Sanitary District

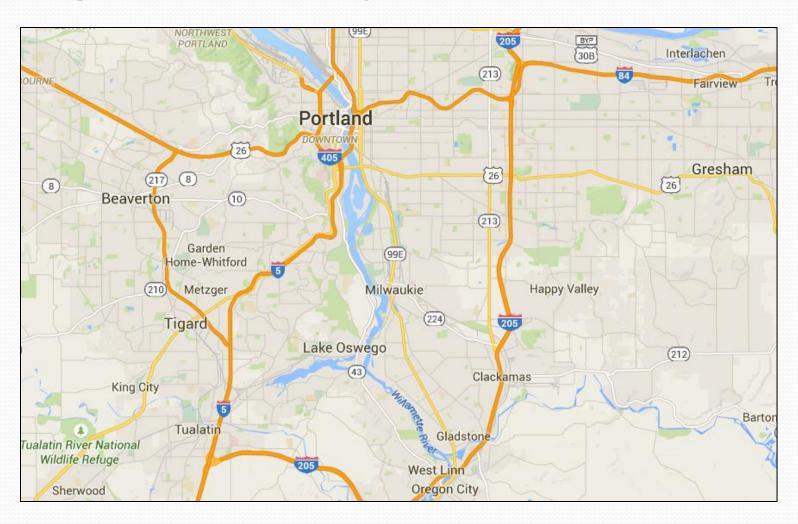
Oak Lodge Sanitary District



Oak Grove + Jennings Lodge



Regional Perspective



Areas of Responsibility

- Sewer System
 - Approximately 8,600 sewer connections
 - 100 miles of sewer pipe
 - 2273 sewer manholes
 - 5 wastewater pump stations
- Water Reclamation Facility, 10 MGD, Cannibal Plant
- Surface Water Management:
 - 2,500 catch basins
 - 53 miles of storm lines
 - 100 sedimentation manholes
 - 50 private detention systems.







Asset Maintenance Manager

- Me
- Responsible for:
 - Field Operations and Maintenance (4 staffs)
 - Treatment Plant Maintenance (2 staffs)
 - CMMS (Lucity) implementation continuation and development
 - SCADA maintenance/upkeep and changes
 - Safety programs
 - Fleet maintenance



District Advantage

- Technology tools and information in place
 - SCADA WonderWare
 - GIS Esri ArcGIS
 - CMMS Lucity
 - Electronic O&M Manual eFIMS
 - Operations/Lab Database Software Hach WIMS
- Relatively small number of Assets (records in Lucity)
 - 1103 Equipment Assets
 - 17 Fleet Assets
 - 4011 Storm Assets
 - 12059 Sewer Collection System Assets
- Treatment plant recently reconstructed (2012)



District Challenges

- Staffed Leanly
- Many hats to wear
- Challenges focusing on shifting priorities
- Firefighting maintenance culture
- Working through plant start-up issues
- Neighboring political influences
 - Clackamas County, Gladstone, Milwaukie, Portland
 - Wide variety of customers
 - Income
 - Political involvement
 - Expectations



Managing Organizational Shifts

- The District was in a major construction phase that threw everything out of rhythm.
- Staff came to work not knowing what they would be doing each day.
- Field Operations had set a 5 year goal to clean and TV the entire system in 2009, just over 50% in 2014
- How do we get things back on track?



The Plan

- Field crews had been tracking footage for line cleaning and TV inspections in Lucity since 2009, and prior to that in the previous system.
- We needed to reset the target.



The Focus

- In January 2014, a production target was implemented for Field Operations.
 - Trevor Lierman calculated an achievable goal that would put us back on the 5-year track.
 - Focused on bite sized pieces, Trevor did the math
 - Known system footage divided by the 5 year goal, equates to inspecting 9,000 feet of line per month or 2,250 ft. per week.
 - The goal is intentionally attainable to ensure achievability and still provide for project work and other responsibilities.

Tracking Work

A Crystal Report was developed to track to the goal

	<u>Hydrocleaning</u>			
WO NUMBER	NT USMAN	NT DSMAN	Work Completed Date	Footage Completed
14-001614	A2-767	A2-741	2/11/15	25.03
14-001614	A2-741	A 2-543	2/11/15	198.76
14-001614	A2-095	A-2552	2/11/15	95.77
14-001614	A 2-319	A 2-095	2/11/15	224.53
14-001614	A-12929	A-12819	2/26/15	110.00
14-001614	A5-1612	A5-1448	2/12/15	162.45
14-001614	A-12310	A-11830	2/26/15	480.00
14-001614	A-12819	A-12709	2/26/15	110.00
14-001614	A-13138	A-12929	2/26/15	209.00
14-001614	A-13165	A-13138	2/26/15	27.00
14-001614	A07-1219	A07-805	2/12/15	423.88
14-001614	A04-503	A 04-205	2/10/15	297.86
14-001614	A07-805	A07-608	2/24/15	197.00
14-001614	A07-499	A07-302	2/25/15	197.93
14-001614	A07-608	A07-499	2/25/15	110.02
14-001614	A-12510	A-12310	2/26/15	200.00
14-001614	A-12709	A-12510	2/26/15	199.00
14-001614	A 4-494	A4-370	2/24/15	122.01
14-001614	A 4-717	A 4-494	2/24/15	223.33
14-001614	A02-266	A02-184	2/10/15	82.00
14-001614	A07-302	A 07-261	2/25/15	41.57
14-001614	A-11830	A-11491	2/26/15	339.00
14-001614	A 5-825	A 5-643	2/24/15	182.12
14-001614	A02-475	A02-349	2/10/15	128.57
14-001614	A42-340	A 42-155	2/11/15	184.00
14-001614	A5-1918	A5-1612	2/12/15	318.59

	TV Inspections					
WO NUMBER	NT USMAN	NT DSMAN	Work Completed Date	Footage Completed		
14-001615	A22-213	A2-1209	2/17/15	212.93		
14-001615	A22A-359	A22-667	2/17/15	359.57		
14-001615	A24-454	A24-423	2/4/15	31.49		
14-001615	A24-423	A24-299	2/4/15	124.00		
14-001615	A05-444	A 05-300	2/19/15	144.00		
14-001615	A51-498	A51-407	2/13/15	91.65		
14-001615	A5-1448	A5-1175	2/13/15	272.62		
14-001615	A5-1175	A 5-825	2/13/15	350.65		
14-001615	A51-407	A51-060	2/13/15	346.80		
14-001615	A22A-860	A22A-703	2/17/15	156.32		
14-001615	A21-821	A21-499	2/3/15	322.36		
14-001615	A11-798	A 11-568	2/2/15	232.95		
14-001615	A 1-605	A 1-530	2/2/15	71.74		
14-001615	A11-568	A11-336	2/2/15	232.95		
14-001615	A11-336	A 11-246	2/2/15	90.58		
14-001615	A21-200	A2-543	2/3/15	199.97		
14-001615	A2-972	A2-767	2/17/15	204.85		
14-001615	A2-1209	A2-972	2/17/15	237.26		
14-001615	A2-767	A2-741	2/17/15	25.03		
14-001615	A 2-741	A 2-543	2/17/15	198 76		

T 001017	// 10 Z1 0	71 0000	ZI TOTTO	210.00
14-001614	A2-543	A2-319	2/11/15	226.96
14-001614	A07-261	A07-067	2/25/15	226.80
14-001614	A07-067	A-10069	2/25/15	67.75

01615	A22B-206	A22-213	2/17/15	
01615	A5-2580	A5-2248	2/13/15	
01615	A 10-270	A-6859	2/26/15	

Total Footage 14,006.70 14-0

14-0

14-0

Total Footage 10,882.96

206.50

332.00

270.50

Time Bandits

- The first few months the goals were not met
 - What is preventing crews from the core work?



- Questions lead to information that sometimes lead to more questions.
 - Let's look at the data...

Another Query

 Expanded reporting tracked the labor time charged to Work Orders by the Field Operations Technicians

	Gre	ease Lines	
WR STRT DT	WO NUMBER	WR RSRC TY	WR UNITS GT
2/5/15	15-000132	M erritt, A be	1.50
2/5/15	15-000132	Woods, Doug	1.50
2/6/15	15-000130	Woods, Doug	2.25
2/6/15	15-000132	Woods, Doug	3.75
2/6/15	15-000130	M erritt, A be	2.25
2/6/15	15-000132	M erritt, A be	3.75
2/9/15	15-000130	Woods, Doug	1.75
2/9/15	15-000132	Woods, Doug	1.50
2/9/15	15-000130	M erritt, A be	1.75
2/9/15	15-000132	M erritt, A be	1.50
\$\$0090			21.50
	Hy	drocleaning	
WR STRT DT 2/9/15	WO NUMBER 14-001614	WR RSRC TY Merritt, Abe	WR UNITS GT 0.50
2/9/15	14-001614	Woods, Doug	0.50
2/10/15	14-001614	Woods, Doug	5.25
2/10/15	14-001614	M erritt, A be	5.25
2/11/15	14-001614	Merritt, Abe	
2/11/15 14-001614		Woods, Doug	
2/12/15	14-001614	Woods, Doug	6.75 3.25
2/12/15	14-001614	Woods, Doug	0.50
2/12/15	14-001614	Merritt, Abe	3.25
2/23/15 14-001614		Woods, Doug	0.75
2/24/15	14-001614	M erritt, A be	4.50
2/24/15	14-001614	Woods, Doug	4.50
2/25/15	14-001614	Woods, Doug	2.25
2/25/15	14-001614	M erritt, A be	2.25
2/26/15	14-001614	M erritt, A be	4.50
2/26/15	14-001614	Woods, Doug	4.50
S S 0 1 0 0		,,	55.25
	<u>TV</u>	Inspections	
WR STRT DT	<u>WO_NUMBER</u> 14-001615	WR RSRC TY Lierman, Trevor	WR UNITS GT 6.00
0/0/45	11 001010	Otener I con	6.00

Fleet Repairs					
WR STRT DT 2/5/15	WO NUMBER 15-000165	WR RSRC TY Woods, Doug	WR UNITS GT 0.25		
2/5/15	15-000165	Merritt, Abe	1.00		
2/6/15	15-000165	Merritt, Abe	1.00		
2/6/15	15-000165	Woods, Doug	1.00		
2/6/15	15-000165	Woods, Doug	0.25		
2/24/15	15-000217	Woods, Doug	2.00		
FL0210			5.50		
WR STRT DT 2/9/15	<u>WO_NUMBER</u> 15-000173	WR RSRC TY Woods, Doug	WR UNITS GT 0.50		
2/25/15	15-000173	Woods, Doug	1.75		
FL0225			2.25		

	Loc	<u>cates</u>	
WR STRT DT	WO NUMBER	WR RSRC TY	WR UNITS GT
2/2/15	15-000138	Woods, Doug	1.25
2/2/15	15-000138	Woods, Doug	0.50
2/3/15	15-000138	M erritt, A be	3.00
2/4/15	15-000138	Merritt, Abe	2.00
2/5/15	15-000138	Woods, Doug	1.50
2/5/15	15-000138	Merritt, Abe	1.50
2/01/15	15-000138	Strong derry	2000
2/145	15-0 10138	rong, orry	200
2/045	15-0 °^138	ang orn	200
777			200 \ \ 4.75
- 711-	اد الاد	91 11-	· · · · · · · · · · · · · · · · · · ·
- '//- 2/23/15	15 - 15-000138	%1 1 Woods, Doug	- ن 4.75
_ `//- 2/23/15 2/24/15	15 '01'. 15-000138 15-000138	31 II. Woods, Doug Strong, Larry	ا 4.75 5.50
2/23/15 2/24/15 2/25/15	15 '91'. 15-000138 15-000138 15-000138	91 I Woods, Doug Strong, Larry Strong, Larry	4.75 5.50 2.00
2/23/15 2/24/15 2/25/15 2/25/15	15-000138 15-000138 15-000138 15-000138	91 I Woods, Doug Strong, Larry Strong, Larry Woods, Doug	4.75 5.50 2.00 0.25

Knowledge is Key

- It's impossible to manage what we don't measure
- Looking into the data helped us:
 - Highlighting the impact of our utility locate program
 - Giving a more clear picture of how District resources are used
 - Demonstrating the importance of capturing time to Work Orders

Non-Work Order Time

• Reliability maintenance professionals consider staff utilization at 50-60% as world class in the Physical Asset Management Handbook

http://www.reliabilityweb.com/excerpts/excerpts/PAM-ch6.pdf

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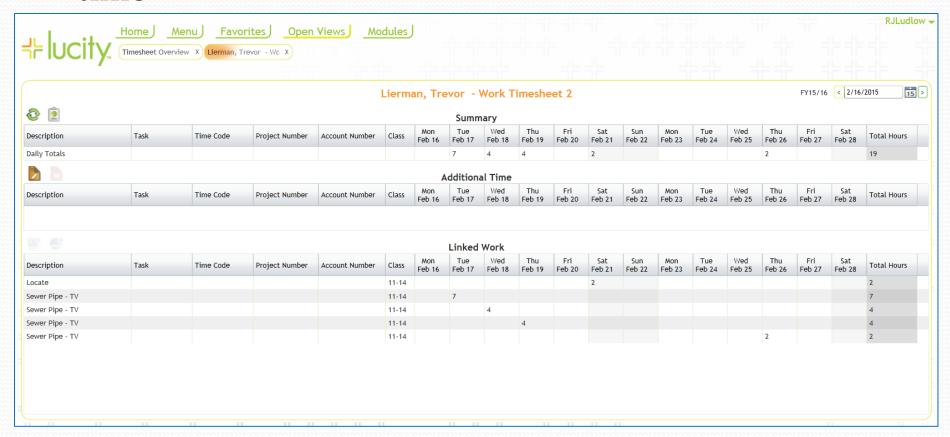
"In world class facilities, maintenance craft efficiency tends to be above 50%."
'Big M' and the Performance Culture
Managing Maintenance for Production Reliability

by James Davis, PE, CMRP

http://reliabilityweb.com/index.php/print/big m and the performance culture

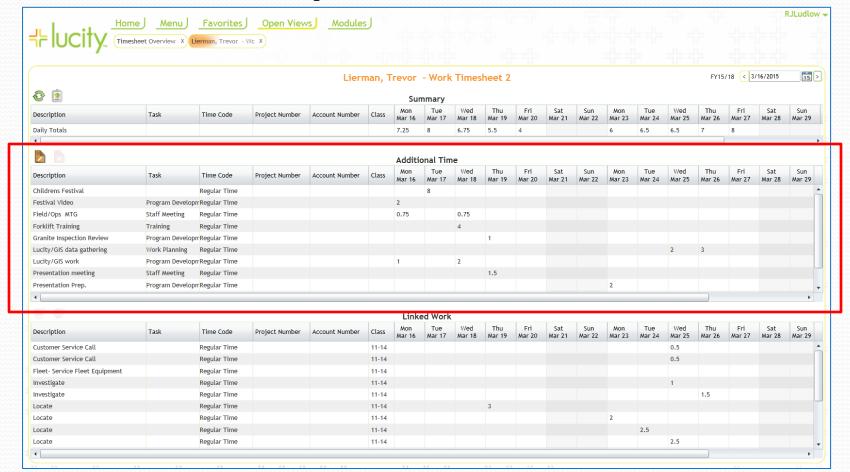
Capturing Work Order Time

 CMMS Timesheets automatically capture Work Order time



Capturing Non-WO Time

The rest of the story



Telling the Story

- Where do the resources go?
- Now we know
- Communicating to Stakeholders

knowl-edge

/ˈnäləj/

noun

- facts, information, and skills acquired by a person through experience or education; the theoretical or practical understanding of a subject. "a thirst for knowledge" synonyms: understanding, comprehension, grasp, command, mastery; More
- 2. awareness or familiarity gained by experience of a fact or situation. "the program had been developed without his knowledge" synonyms: awareness, consciousness, realization, cognition, apprehension, perception, appreciation; formal cognizance "he slipped away without my knowledge"



Reporting

Field Operations Monthly Report for February, 2015

Staff Availability:

+

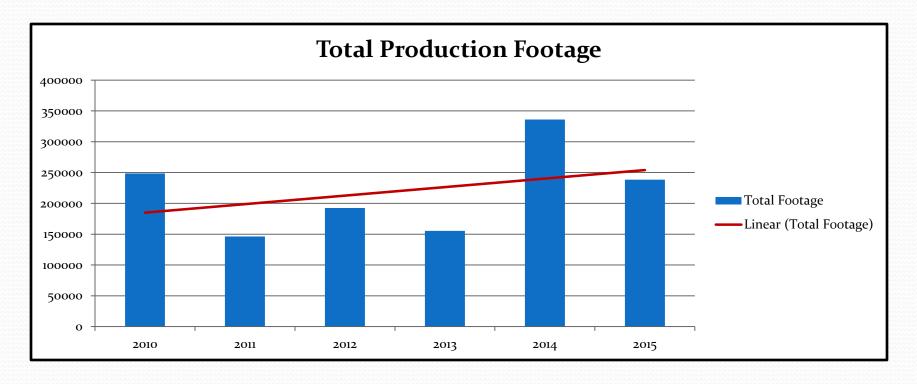
Working Hours in	Actual Attendance/Available
Month	Hours (working hours minus leave)
608	506.25

Accomplishments:

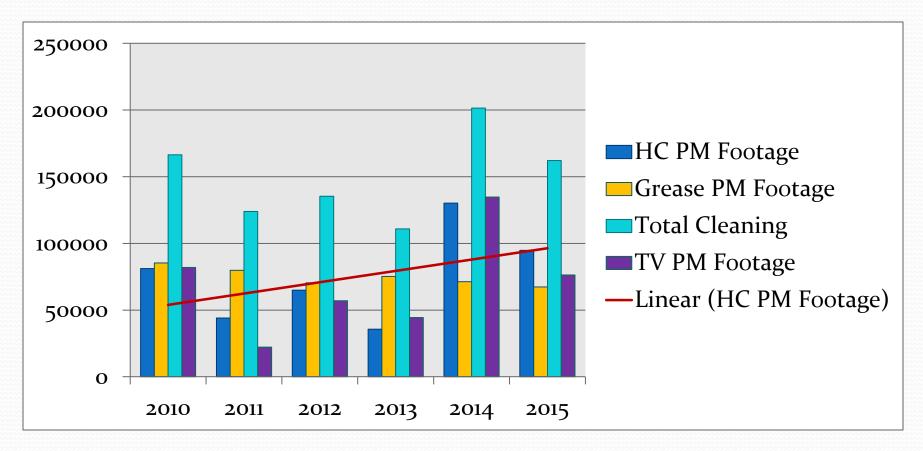
	Goal	Actual	% Goal Met	Staff Hours
Sewer Cleaning (linear feet)	9450	14006.7	148%	55.25
TV Inspections (linear feet)	9450	10883	115%	78.75
Grease Line Cleaning		5972.4	100%	22.5
Sewer Line Repairs				-
Utility Locates		152	100%	84.75
Bio-solids Hauling by Line Maintenance Techs				-
SWM Work by Line Maintenance Techs				2.5
Fleet Support Work				32.25
Plant/PS Equipment Work Orders				52.75
Customer Service/Investigate Work Orders				3
			Total Work Order Hours	331.75
			Staff Time Utilized on Work Orders	66%

2015 Summary

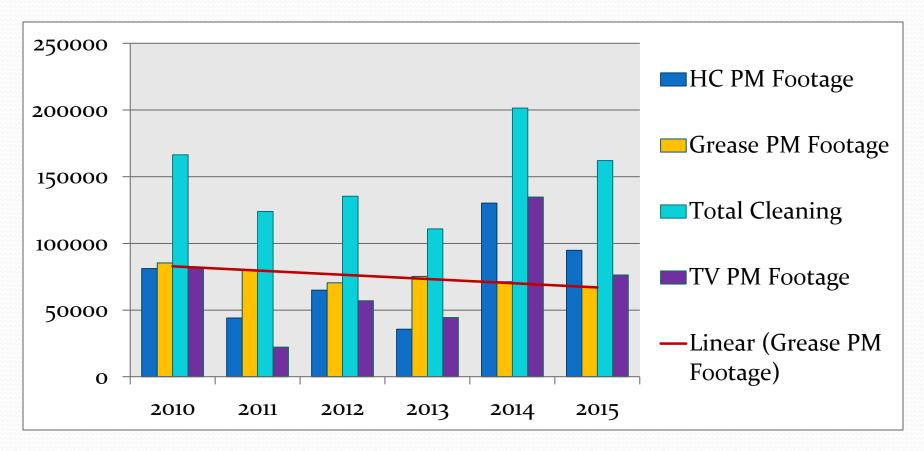
 By focusing on meeting or exceeding the weekly goal in most months of the year, measurable production has significantly improved.



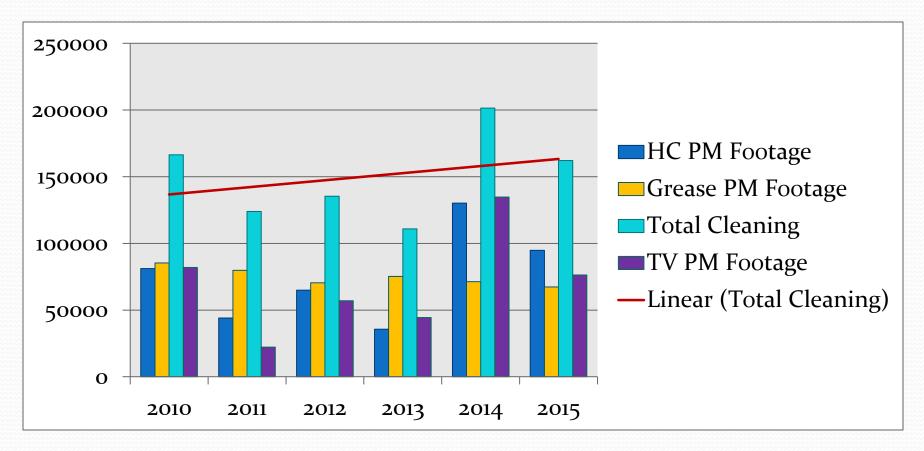
Hydro Cleaning continues to trend up



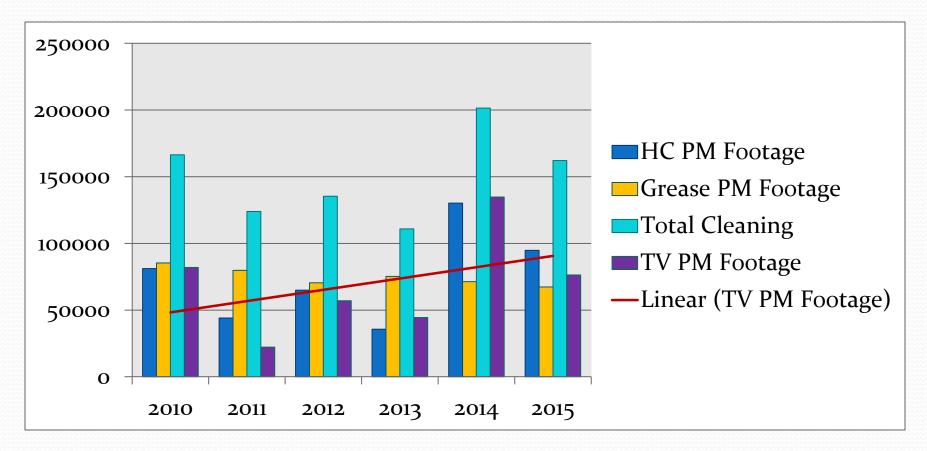
Grease line cleanings have decreased - optimization



Total Cleaning continues to trend up



TV PM Footage is also trending up



Unmeasurable Successes

- The general mood in the Field Operations group has significantly improved
- Management confidence in staff performance is up
- Interpersonal relationships have improved resulting in increased comradery
- Common goals build teams

Unmeasurable Successes

- The general mood in the Field Operations group has significantly improved
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Questions?

